

Carson Kidwell

Open to Relocation - New York, NY; Chicago, IL; San Francisco, CA; or Similar

+1 208-957-8093 - carson@carsonkidwell.com - <https://www.carsonkidwell.com/>

Health-care focused finance professional with experience analyzing portfolios >\$100 billion AUM (in aggregate), building DCF/Comps models, and working directly with CFOs/CEOs in healthcare-related contexts. Deep exposure to FDA/NAIC regulations and healthcare operations (10-year tenure in healthcare); seeking healthcare investment banking role.

Skills

Analytics & Programming: Python, R, SQL, Stata, Advanced Excel, Advanced Econometrics

Finance & Transactions: Financial Modeling (DCF, Comps, LBO), valuation, Bloomberg, M&A

Healthcare & Regulation: FDA regulations, NAIC, Healthcare Provider Operations

Communication: Executive-Level Presentations, Client Management, Teaching

Experience

Clearwater Analytics - Account Manager

(September 2025 – Present)

- \$30 billion AUM book of business overseen with a team of analysts; over 200% client expansion from prior role
- Showcased and sold product expansions and tools, yielding approx. 80% ARR growth from impacted clients
- Daily collaboration with CFOs/CEOs in valuation analysis; routinely praised for exceptional root-cause analysis; developed analytical toolkit transferable to investment banking (financial modeling, executive-level materials, etc.)
- Chief representative responsible for overseeing quarter-end and year-end investment time-critical reporting
- Co-led Revenue Defense committee and Client Engagement committees, preserving \$2.3 million ARR through pricing/deal structuring

Clearwater Analytics - Lead Associate

(August 2024 – September 2025)

- Primary associate that worked in tandem with external accounting and investment teams on portfolios exceeding \$100B AUM (in aggregate)
- Recognized internally for resolution skills and placed as Primary Lead on three of the team's highest value clients

Boise State University - Adjunct Lecturer & Researcher

(August 2021 – December 2025)

- Papers and work focusing on the FDA approval processes and its role in pharmaceutical industry business decisions, cost functions, and revenue models recognized at international conferences
- Informed business decisions and market policy with energy market research focused on energy cost models, revenue models, and pricing models (work used by State of Alaska, Department of Energy, and private sector firms)
- Taught microeconomic theory and application to classes >100 students with a focus on usability and real-world practice; routinely praised for presenting material in an easily understood way

St. Luke's Health System - Pathology Lab Supervisor

(January 2015 – August 2024)

- Oversaw front and back-office operations, procedures, and instrumentation for the region's largest diagnostic lab
- Successfully navigated a team of medical technicians and apprentices through high-demand and high stress environments with grace and consistent results (Ex. COVID-19)
- Regularly met with healthcare industry leaders and figures in relation to products and services
- Built an immense understanding of the healthcare industry, its regulations, and business practices

Education

Economics, MSc

(August 2022 – December 2026)

Boise State University - Boise, ID

All credits completed – Pending Thesis Publication Only
Full-Time Professional While Studying

Quantitative Economics, BA Minors: Applied Math, Chemistry, Biology

(August 2016 – May 2020)

Boise State University - Boise, ID

Awards & Honors

Omicron Delta Epsilon (*Economic Honor Society*)

Graduate Assistantship (*Graduate Student Fellowship*)

Energy Policy Institute (*Fellowship*)

2025 Top Performer (*Clearwater Analytics*)

Papers & Publications

Biochemistry & Organic Chemistry:

Bui, H., Onodera, C., Kidwell, C., Tan, Y., Graugnard, E., Kuang, W., ... & Hughes, W. L. (2010). Programmable periodicity of quantum dot arrays with DNA origami nanotubes. *Nano letters*, 10 (9), 3367-3372.

Economics & Financial Modeling:

Shropshire, David E, Black, Geoffrey, and Araujo, Kathleen. *Global Market Analysis of Microreactors*. United States: N. p., 2021. Web.

Black, Geoffrey, Koerner, Cassandra L, and Kidwell, Carson. *Levelized Cost of Electricity of Small Modular Reactors*. (Pending Publication)

Kidwell, C. (2021), Public Choice Outreach Conference, *Antibiotic Resistance and the FDA: How Intellectual Property Laws Shape Drug Production*