

Carson Kidwell

Open to Relocation - New York, NY; Chicago, IL; San Francisco, CA; or Similar

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Investment and insurance finance professional and published biochemist (DNA Origami) with experience analyzing portfolios exceeding \$30 billion AUM (in aggregate), building DCF/Comps models, and working directly with CFOs/CEOs in client-facing capacity. Deep exposure to FDA/NAIC regulations, overseeing large portfolios, research labs, and healthcare operations (10-year tenure in Pathology).

Skills

Analytics & Programming: Python, R, SQL, Stata, Advanced Excel, Advanced Econometrics

Finance & Transactions: Financial Modeling (DCF, Comps, LBO), valuation, Bloomberg, M&A, Investment Accounting

Healthcare & Regulation: FDA regulations, NAIC, Healthcare Provider Operations

Communication: Executive-Level Presentations, Client Management, Teaching

Experience

Clearwater Analytics - Account Manager

(September 2025 – Present)

- \$30 billion AUM book of business overseen with a team of analysts; over 200% client expansion from prior role
- Showcased and sold product expansions and tools, yielding approx. 80% ARR growth from impacted clients
- Daily collaboration with CFOs/CEOs in valuation analysis; routinely praised for exceptional root-cause analysis; developed analytical toolkit transferable to investment banking (financial modeling, executive-level materials, etc.)
- Chief representative responsible for overseeing quarter-end and year-end investment time-critical reporting
- Co-led Revenue Defense committee and Client Engagement committees, preserving \$2.3 million ARR through pricing/deal structuring

Clearwater Analytics - Lead Associate

(August 2024 – September 2025)

- Primary associate that worked in tandem with external accounting and investment teams on portfolios exceeding \$100B AUM (in aggregate)
- Recognized internally for resolution skills and placed as Primary Lead on three of the team's highest value clients

Boise State University - Adjunct Lecturer & Researcher (Econ & Biochem)

(August 2021 – December 2025)

- Papers focusing on FDA regulations and pharmaceutical industry business strategy recognized at international conferences
- Published in American Chemical Society for work on DNA Origami
- Energy market work focusing on cost models, revenue models, and pricing models used by State of Alaska, Department of Energy, and private sector firms to enhance profitability and policy
- Taught microeconomic theory and application to classes exceeding 100 students

St. Luke's Health System - Pathology Lab Supervisor

(January 2015 – August 2024)

- Built an immense understanding of the healthcare industry; first-hand experience ensuring medical facility profitability
- Oversaw front and back-office operations, procedures, and instrumentation for the region's largest diagnostic lab
- Successfully navigated a team of medical technicians and apprentices through high-demand and high stress environments with grace and consistent results (Ex. COVID-19)
- Regularly worked with healthcare industry leaders and figures in a budget and sales capacity

Education

Economics, MSc

Boise State University - Boise, ID

(August 2022 – December 2026)

All credits completed – Pending Thesis Publication Only
Full-Time Professional While Studying

Quantitative Economics, BA Minors: Applied Math, Chemistry, Biology

Boise State University - Boise, ID

(August 2016 – May 2020)

Full-Time Professional While Studying

Awards & Honors

Omicron Delta Epsilon (*Economic Honor Society*)

Energy Policy Institute (*Fellowship*)

Graduate Assistantship (*Graduate Student Fellowship*)

2025 Top Performer (*Clearwater Analytics*)

Papers & Publications

Biochemistry & Organic Chemistry:

Bui, H., Onodera, C., Kidwell, C., Tan, Y., Graugnard, E., Kuang, W., ... & Hughes, W. L. Programmable periodicity of quantum dot arrays with DNA origami nanotubes. *Nano letters*, 10 (9), 3367-3372.

Economics & Financial Modeling:

Shropshire, David E, Black, Geoffrey, and Araujo, Kathleen. *Global Market Analysis of Microreactors*. United States: N. p., 2021. Web.

Black, Geoffrey, Koerner, Cassandra L, and Kidwell, Carson. *Levelized Cost of Electricity of Small Modular Reactors*. (Pending Publication)

Kidwell, C. (2021), Public Choice Outreach Conference, *Antibiotic Resistance and the FDA: How Intellectual Property Laws Shape Drug Production*